

Notice of special information about the emitter

In November 2008 by the decision of the head of the Management Board a Loan Agreement was concluded with WICOR Holding AG for the amount of 10 000 000,00 Euro for the period till 31.12.2014, by the rate of 9,5%. Type: financial. Loan funds were provided by portions. The loan funds will be repaid by portions, namely: not less than 1 ml. Euro till 31.12.2011; 2 ml. Euro till 31.12.2012; 2,5 ml. Euro till 31.12.2013; the rest of amount till 31.12.2014. No loan security is expected. The Creditor is: WICOR Holding AG (Neue Jonastrasse 60, CH-8640, Rapperswil, Switzerland). On 13.12.2010 the parties decided to conclude an Agreement on changes to the Loan Agreement, where it was defined that the loan can be provided till 31.12.2011, inclusively, and loan funds can be repaid to the Creditor not later than 31.12.2014. The Company took a decision not to receive the last portion of the loan. Thus on 31.12.2011 it was received 0 Euro that is 0% of assets and 0% of the total loan amount according to the agreement. The cost of net assets of the company is 229 844 TUAH as of 31.12.2010. Total amount of the loan according to the agreement is 45,60% of the company's assets. The date of opening the loan line is 02.12.2008, date of closing is 31.12.2014. The funds were provided for purchase of equipment and payment of work related to the board machine modernization.